

BERSON-SOKOL AGENCY, INC

Our business is helping yours

6.75% for 1 year with a 5.2% bailout rate!



CL Life is launching a new product effective today **May** 8th! It is a 6-year contract with a current first-year rate of 6.75% and a bailout rate of 5.20%. If you have previously sold CL's Sundance product, you'll need to sign an updated training certificate after watching the 1-minute training video: https://www.youtube.com/watch?v=vqFEvsvtBvc. There is also a revised application to include all products. CL has limited distribution outside of Ohio so please contact us for state approvals and updated paperwork.

CL Life Tarrant

5.8.23 Annuity Rates

Tarrant Trail at a Glance

Attestation of Product Training

Remember: you can always obtain quotes, forms, and more from our website.

Berson-Sokol Agency, Inc. https://www.berson-sokol.com/ (800) 543-6000

Berson-Sokol Agency, Inc. | www.berson-sokol.com







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